



## Johnnie Doe - FAFSA - 2016 - 2017

### STUDENT DEMOGRAPHIC INFORMATION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	Your last name	Doe
2	Your first name	Johnnie
3	Your middle initial	B
4	Your Social Security Number	222-222-2222
5	Your date of birth (mmddyyyy)	01131999
6	Are you male or female?	Male
7	Your permanent mailing address (include apt. number)	123 Sample Blvd
8	Your city (and country if not U.S.)	Sampleville
9	Your state	California
10	Your ZIP code	555555
11	Have you lived in California for at least 5 years?	Yes
12	Your permanent telephone number	555-5555-3333
13	Your e-mail address	johnniedoe@sample.com
14	Re-enter your e-mail address	johnniedoe@sample.com
15	What is your marital status as of today?	I am single
16	When did you get married/remarried/divorced/widowed? Enter the month and year. (mmyyyy)	012016
17	Do you have driver's license information that you want to provide?	Yes
18	Your driver's license number	194284337667281
19	Your driver's license state	California

## STUDENT ELIGIBILITY

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	Are you a U.S. citizen?	Yes, I am a U.S. citizen (or U.S. national)
2	When you begin college in the 2017 - 2018 school year, what will be your high school completion status?	High school diploma
3	When you begin the 2017 - 2018 school year, what will be your grade level?	Never attended college/1st yr.
4	When you begin the 2017 - 2018 school year, what degree or certificate will you be working on?	1st bachelor's degree
5	Are you interested in being considered for work-study?	Yes
6	Will you have your first bachelor's degree before July 1, 2017?	No
7	Are you a foster youth or were you at any time in the foster care system?	No
8	Highest school completed by Parent 1	College or beyond
9	Highest school completed by Parent 2	High School
10	What is the name of your high school?	San Clemente High
11	In what city is your high school located?	San Clemente
12	In what state is your high school located?	CA
<b>** Press Confirm After Entering High School information</b>		

## SCHOOL SELECTION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	Federal School Code (** Press Search and then select and add)	001312
2	Federal School Code (** Press Search and then select and add)	002920
3	Federal School Code (** Press Search and then select and add)	002155
4	Federal School Code (** Press Search and then select and add)	001305
<i>**Select Housing Plans for each school</i>		

## DEPENDENCY DETERMINATION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	Were you born before January 1, 1994?	No
2	As of today, are you married?	No
3	At the beginning of the 2017 - 2018 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?	No
4	Do you now have or will you have children who will receive more than half of their support from you between July 1, 2017 and June 30, 2018?	No
5	Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2018?	No
6	Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?	No
7	Are you a veteran of the U.S. Armed Forces?	No
8	At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?	No
9	As determined by a court in your state of legal residence, are you or were you an emancipated minor?	No
10	As determined by a court in your state of legal residence, are you or were you in legal guardianship?	No
11	On or after July 1, 2016, were you homeless or were you self-supporting and at risk of being homeless?	No
12	Dependency Status Results	I will provide parental information

## PARENT DEMOGRAPHICS INFORMATION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	As of today, what is the marital status of your legal parents (biological and/or adoptive)?	Married or Remarried
2	When did your parents get married/remarried/divorced/separated/widowed? Enter the month and year. (mmyyyy)	011980
3	What is your Parent 1 (father's/mother's/stepparent's) Social Security Number?	123-456-7890
4	What is your Parent 1 (father's/mother's/stepparent's) last name?	Doe
5	What is your Parent 1 (father's/mother's/stepparent's) first initial?	J
6	What is your Parent 1 (father's/mother's/stepparent's) date of birth? (mmddyyyy)	02201970
7	What is your Parent 2 (father's/mother's/stepparent's) Social Security Number?	123-456-9999
8	What is your Parent 2 (father's/mother's/stepparent's) last name?	Doe
9	What is your Parent 2 (father's/mother's/stepparent's) first initial?	J
10	What is your Parent 2 (father's/mother's/stepparent's) date of birth? (mmddyyyy)	01101973
11	Your parents' e-mail address	johndoe@sample.com
12	Re-enter your parent's e-mail address	johndoe@sample.com
13	Have your parents lived in California for at least 5 years?	1
14	Your parents' number of family members in 2017 - 2018 (household size)	4
15	How many people in your parents' household will be college students between July 1, 2017 and June 30, 2018? Do not	1

include your parents.

## PARENT TAX INFORMATION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	For 2016, have your parent completed their IRS income tax return or another tax return?	Will file
2	For 2016, what is your parent's tax filing status according to their tax return?	Married-Filed Joint Return

## PARENT FINANCIAL INFORMATION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	What type of income tax return did your parents file for 2016?	IRS 1040
2	What was your parents' adjusted gross income for 2016?	90000
3	How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2016?	90000.00
4	How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2016?	10000.00
5	As of today, is either of your parents a dislocated worker?	No

## PARENT FINANCIAL INFORMATION CONTINUED

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	Enter the amount of your parents' income tax for 2016.	20000
2	Enter your parents' exemptions for 2016.	04
<b>Additional Financial Information</b>		
3	American Opportunity Tax Credit or Lifetime Learning Tax Credit	0
4	Child support paid	0
5	Taxable earnings from Work-study, Assistantships or Fellowships	0
6	Grant and scholarship aid reported to the IRS	0
7	Combat pay or special combat pay	0
8	Cooperative education program earnings	0
<b>Untaxed Income</b>		
9	Payments to tax-deferred pension and retirement savings plans	10000
10	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh	0
11	Child support received	0
12	Tax exempt interest income	0
13	Untaxed portions of IRA distributions	0
14	Untaxed portions of pensions	0
15	Housing, food, and other living allowances paid to military, clergy, and others	0
16	Veterans noneducation benefits	0
17	Other untaxed income not reported such as workers' compensation or disability	0



18	As of today, does the total amount of your parents' current assets exceed \$48,100.00?	Yes
19	As of today, what is your parents' total current balance of cash, savings, and checking accounts?	10000
20	As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?	200000
21	As of today, what is the net worth of your parents' current businesses and/or investment farms?	0

## STUDENT TAX INFORMATION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	For 2016, have you completed your IRS income tax return or another tax return?	Will file
2	For 2016, what is your tax filing status according to your tax return?	Single

## STUDENT FINANCIAL INFORMATION

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	What income tax return did you file for 2016?	IRS 1040A or 1040EZ
2	What was your adjusted gross income for 2016?	3000.00
3	How much did you earn from working (wages, salaries, tips, etc.) in 2016?	3000.00

## STUDENT FINANCIAL INFORMATION CONTINUED

SEQUENCE	QUESTION	DATA TO ENTER ONLINE
1	Enter the amount of your income tax for 2016.	300.00
2	Enter your exemptions for 2016.	01
<b>Additional Financial Information</b>		
3	American Opportunity Tax Credit or Lifetime Learning Tax Credit	0.00
4	Child support paid	0.00
5	Taxable earnings from Work-study, Assistantships or Fellowships	0.00
6	Grant and scholarship aid reported to the IRS	0.00
7	Combat pay or special combat pay	0.00
8	Cooperative education program earnings	0.00
<b>Untaxed Income</b>		
9	Payments to tax-deferred pension and retirement savings plans	0.00
10	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh	0.00
11	Child support received	0.00
12	Tax exempt interest income	0.00
13	Untaxed portions of IRA distributions	0.00
14	Untaxed portions of pensions	0.00
15	Housing, food, and other living allowances paid to military, clergy, and others	0.00
16	Veterans noneducation benefits	0.00
17	Other untaxed income not reported such as workers' compensation or disability	0.00

18	Money received or paid on your behalf	0.00
19	As of today, what is your total current balance of cash, savings, and checking accounts?	10000.00
20	As of today, what is the net worth of your investments, including real estate (not your home)?	0
21	As of today, what is the net worth of your current businesses and/or investment farms?	0

## PREPARED BY



**Loki K**

CCFS™ (Certified College Funding Specialist)